

U.S. Census Bureau News

U.S. Department of Commerce • Washington, D.C. 20233

FOR IMMEDIATE RELEASE

Tuesday, August 3, 2010, AT 10:00 A.M. EDT

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M3-2 (10)-06
CB10-116

Full Report on Manufacturers' Shipments, Inventories and Orders June 2010

Summary. New orders for manufactured goods in June, down two consecutive months, decreased \$5.1 billion or 1.2 percent to \$406.4 billion, the U.S. Census Bureau reported today. This followed a 1.8 percent May decrease. Excluding transportation, new orders decreased 1.1 percent. Shipments, also down two consecutive months, decreased \$3.5 billion or 0.8 percent to \$411.2 billion. This followed a 1.8 percent May decrease. Unfilled orders, down slightly following two consecutive monthly increases, decreased \$0.3 billion to \$802.8 billion. This followed a 0.3 percent May increase. The unfilled orders-to-shipments ratio was 5.60, down from 5.61 in May. Inventories, down two consecutive months, decreased \$0.5 billion or 0.1 percent to \$520.0 billion. This followed a 0.4 percent May decrease. The inventories-to-shipments ratio was unchanged at 1.26.

New Orders. New orders for manufactured durable goods in June, down two consecutive months, decreased \$2.3 billion or 1.2 percent to \$190.4 billion, revised from the previously published 1.0 percent decrease. This followed a 0.7 percent May decrease. Transportation equipment, down four of the last five months, had the largest decrease, \$0.9 billion or 2.0 percent to \$46.1 billion. New orders for manufactured nondurable goods decreased \$2.8 billion or 1.3 percent to \$216.1 billion.

Shipments. Shipments of manufactured durable goods in June, down two consecutive months, decreased \$0.7 billion or 0.3 percent to \$195.1 billion, unchanged from the previously published decrease. This followed a 0.7 percent May decrease. Computers and electronic products, down four of the last five months, had the largest decrease, \$1.3 billion or 3.9 percent to \$31.4 billion. Shipments of manufactured nondurable goods, down three consecutive months, decreased \$2.8 billion or 1.3 percent to \$216.1 billion. This followed a 2.7 percent May decrease. Petroleum and coal products, down four of the last five months, led the decrease, down \$2.0 billion or 3.9 percent to \$49.3 billion.

Unfilled Orders. Unfilled orders for manufactured durable goods in June, down slightly following two consecutive monthly increases, decreased \$0.3 billion to \$802.8 billion, unchanged from the previously published decrease. This followed a 0.3 percent May increase. Transportation equipment, down three of the last four months, had the largest decrease, \$2.6 billion or 0.5 percent to \$476.9 billion.

Inventories. Inventories of manufactured durable goods in June, up six consecutive months, increased \$3.2 billion or 1.1 percent to \$308.8 billion, revised from the previously published 0.9 percent increase. This followed a 1.2 percent May increase. Computers and electronic products, up five consecutive months, had the largest increase, \$1.1 billion or 2.5 percent to \$45.2 billion. Inventories of manufactured nondurable goods, down two consecutive months, decreased \$3.7 billion or 1.7 percent to \$211.2 billion. This followed a 2.5 percent May decrease. Petroleum and coal products led the decrease, down \$3.5 billion or 8.6 percent to \$37.5 billion. By stage of fabrication, June materials and supplies increased 1.5 percent in durable goods and decreased 1.3 percent in nondurable goods. Work in process increased 1.1 percent in durable goods and decreased 2.3 percent in nondurable goods. Finished goods increased 0.6 percent in durable goods and decreased 1.7 percent in nondurable goods.

Figures in text are adjusted for seasonality but not for inflation. Figures on new and unfilled orders exclude data for semiconductor manufacturing. For data, call (301) 763-4673 or go to <<http://www.census.gov/m3>>.

The advance report on durable goods for July is scheduled for release on August 25, 2010, at 8:30 a.m. EDT and the full report on September 2, 2010, at 10:00 a.m. EDT. See back page for survey description.